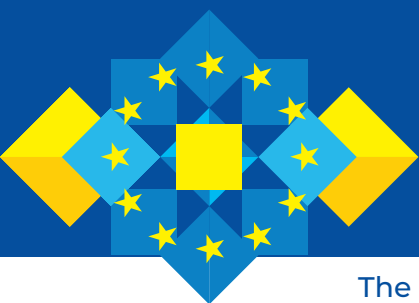




II EU-UKRAINE INVESTMENT CONFERENCE

13-14 NOVEMBER 2025 | WARSAW | REBUILD UKRAINE EXPO

DRAFT PROGRAMME

The investment conference is open to all attendees of the ReBuild Ukraine Expo. No additional registration is required.

13 NOVEMBER: HIGH-LEVEL DAY

 MAIN STAGE, HALL 4

11:30 - 13:00

OPENING OF EU-UKRAINE INVESTMENT CONFERENCE / HIGH-LEVEL PANEL: EU COMPANIES UNLOCKING FOREIGN DIRECT INVESTMENT INTO UKRAINE: THE UKRAINE INVESTMENT FRAMEWORK IN ACTION

This session will highlight new instruments available under the EU's Ukraine Investment Framework, including programmes announced at the Ukraine Recovery Conference in Rome, large-scale energy investments and the planned European Flagship Fund for the Reconstruction of Ukraine. Panellists will discuss the role of EU companies in rebuilding Ukraine and showcase top investment projects from the EU's Call for expressions of interest for EU-based companies to invest in Ukraine, launched at the first edition of this conference in 2024.

11:30 - 12:00

KEYNOTE SPEECHES

- **Marta Kos**, EU Commissioner for Enlargement
- **Oleksii Sobolev**, Minister of Economy, Environment and Agriculture of Ukraine
- Three ministers from EU member states (tba)

12:00 - 13:00

DISCUSSION WITH CEOS AND IFI REPRESENTATIVES

13:15 - 13:45

PRESENTATION: STATE-OF-PLAY OF THE EUROPEAN FLAGSHIP FUND FOR THE RECONSTRUCTION OF UKRAINE

 EU STAND

13:45 - 15:00

PANEL 2. UNLOCKING INVESTMENT INTO STRATEGIC INDUSTRIES, ENABLING UKRAINE'S RESILIENCE

This session will examine how the Ukraine Investment Framework can finance technologies and industries, fostering defence and resolve both in Ukraine and the rest of Europe. Panelists will explore how to encourage European companies entering the Ukrainian market to engage with dual-use and other strategic sectors. The discussion will highlight the European Union's capacity to de-risk loan financing, unlock private equity investment, and provide blended finance grants for areas such as drone manufacturing, advanced communications and high-precision metallurgy. The panel will explore concrete investment opportunities that are vital to strengthening Ukraine's innovative potential and Europe's collective security.

15:15 - 16:30

PANEL 3. INVESTMENTS IN MUNICIPAL INFRASTRUCTURE FOR SUSTAINABILITY AND PROSPERITY

Ukraine's recovery and modernisation on the way into the EU require massive investments into its municipal infrastructure, enabled by smart planning, EU financial support and institutional reforms. Panellists will discuss how to build back better, deliver reliable public services to residents and increase energy efficiency, including in district heating, water and wastewater management. This will unlock business opportunities for suppliers and investors in construction and energy and boost local economic growth thanks to modern, resilient infrastructure.

15:15 - 16:45

INVESTING INTO RESILIENCE & DEFENCE: EU-UKRAINE MATCHMAKING (closed-door session – request participation here: <https://rebuildukraine.in.ua/en/eu-ukraine-partnerships>)



European
Commission



MINISTRY OF ECONOMY,
ENVIRONMENT AND AGRICULTURE
OF UKRAINE



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16:45 - 18:00

PANEL 4. THE ROLE OF PRIVATE AND PUBLIC FUNDING TO ENHANCE TRANSPORT AND LOGISTICS INFRASTRUCTURE BETWEEN EU AND WESTERN UKRAINE

The development and modernisation of transport and logistics infrastructure for connectivity between the EU and western Ukraine will be a key to Ukraine's further integration into the Single Market. This panel will consider future transport trends, the role of Lviv to connect EU and Ukrainian rail networks and the development of multimodal hubs to bundle traffic and ensure smooth shipment. Speakers will detail available EU support, identify key challenges and opportunities for private investments and explore synergies.

18:00 - 18:45

CULTURAL EVENT / CONCERT IN COLLABORATION WITH THE UKRAINIAN EMBASSY IN WARSAW

14 NOVEMBER: PRACTITIONERS' DAY

EU-UKRAINE INVESTMENT CONFERENCE INTERACTIVE WORKSHOPS

 Room B (entrance pavilion)	 Room C (entrance pavilion)	 Room D (main stage pavilion)
09:45 - 11:15 Workshop by European Commission Business environment in Ukraine - Opportunities and challenges for business development and investments	09:45 - 11:15 Workshop by European Commission Support for SMEs, veterans and vulnerable groups through local banks: understanding the process and requirements for loans	09:45 - 11:15 Workshop by European Commission and Ministry of Economy of Ukraine Industrial Rammstein
11:30 - 13:00 Workshop by European Commission Business cooperation between EU and Ukrainian companies	11:30 - 13:00 Workshop by European Commission Rebuilding Cities: AI for Transparent and Innovative Urban Reconstruction	11:30 - 13:00 Workshop by European Commission Interactive session for eligible companies who participated in the Second Call for Expressions of Interest to mobilise private investments for Ukraine's recovery and reconstruction (closed-door; upon invitation only)
Lunch Break		
14:00 - 15:30 Workshop by European Commission Skills development as a driver of the recovery and reconstruction of Ukraine	14:00 - 15:30 Workshop by European Commission Well-Managed Public Investments as an Economic Driver – From State Level to Territorial Communities	14:00 - 15:30 Workshop by European Commission, Ministry of Economy and Ministry of Development of Communities and Territories of Ukraine Transport Restoration of Ukraine: Infrastructure, Logistics, and Communications