







INVESTING INTO RESILIENCE & DEFENCE EU-UKRAINE MATCHMAKING



Date: 13 November 2025



Tentative time: 15:00



Venue: Expo XXI Ui. Prądzyńskiego 12/14, 01-222 Warsaw, Poland

SETTING THE TARGETS

The matchmaking session dedicated to the topic of 'Investing into Resilience & Defence' is a pioneering initiative of the European Commission to unlock investments into Ukraine's strategic industries, key for strengthening resilience and defence across Ukraine and the rest of Europe.

This session will bring together leading EU and Ukrainian companies in the field of strategic industries and dual-use technologies, alongside representatives of key public financial institutions.

The focus is particularly on **dual-use sectors:** next-gen **drone production**, advanced **navigation and communication systems**, the cutting-edge **metallurgical industry**, in addition to **space industry**.

AGENDA

The first part of the session will feature targeted pitching, giving companies the opportunity to showcase their planned projects and investments. These will be directed to public financial institutions with the capacity to provide resources for their realisation under the Ukraine Facility, Pillar II.

The second part of the session will enable companies to identify and connect with partners of common business interests, both within private industry and among public financial institutions.

Participants will also get the opportunity to engage with high-level representatives of the European Commission, governments of EU member states and Ukraine.

- Framing by the European Commission and the Government of Ukraine
- Presentation of relevant investment tools by public Financial Institutions under the Ukraine Facility, Pillar II
- Targeted pitching of EU and Ukrainian investment projects to public Financial Institutions, followed by Business-to-Financial Institutions meetings
- Business-to-Business meetings between EU and Ukrainian companies

To enable engagement with other conference participants and to arrange your own B2B meetings, you may also use the organizer's platform, which is available on this website: **Home | Rebuild Ukraine Matchmaking Platform**









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UNLOCKING THE POTENTIAL

Ukraine's **cutting-edge dual-use industry** forms a dynamic ecosystem of **several thousand companies** – from **well-established players** to a **vibrant pool of younger enterprises** and **startups.** Exposed to the realities of war, Ukrainian businesses hold **a boundless trove of data** and stand out for **the speed innovations.**

On the other side, **Europe's defence industry** brings **scale**, **advanced manufacturing capabilities**, **global networks**, **and access to capital** – advantages that EU investors can translate into **growth and long-term impact**.

The escalation of production capacities, joint investments, and the sharing of know-how are constrained by liquidity shortages, as well as war and political risks that either drive up the cost of financing or block access to it altogether.

The EU is now stepping up its effort to support investment into strategic industries, working to dismantle these barriers. With the effective use of the Ukraine Facility's investment capacity, the EU and Ukrainian industrial base has the strength to become a joint world leader in dual-use and other strategic industries.

MOBILISING THE RESOURCES:

The **EU** is ready to deploy all means at its disposal to support Ukraine's strategic resilience, including the investment arm of the Ukraine Facility – Pillar 2, Ukraine Investment Framework. It is equipped with financial instruments totalling €9.3 billion, with €7.8 billion in loan guarantees and €1.5 billion in blended finance grants.

Through this dedicated envelope, the EU is **unlocking access** to **long-term investment** financing, **working capital** needs, **equity and venture capital** investments.

These resources enable companies finance day-to-day operations easily, scale-up production, or undertake new investment projects.

These financial resources are channelled to the specific projects through international financial institutions and national development banks of EU Member States.

MORE INFORMATION:

- For the **full list of implementing partners** benefiting from the Ukraine Facility, Pillar II see: **Ukraine Investment Framework.**
- To get more details about the Ukraine Facility, Pillar II see: **Enlargement.ec.europa.eu.**